Alternatives to Guardianship: Supported Decision-Making Agreements

Guardianship is a legal process to determine if a person is “incapacitated.” The court decides if, due to a physical or mental condition, the individual is substantially unable to manage their financial affairs or personal affairs (to provide food, clothing, or shelter for themselves, and to care for their physical health). Under a guardianship, someone is appointed to make decisions on behalf of the incapacitated person, referred to as the “ward.” There are two main types of guardianships:

1. **Guardian of the Person**: Responsible for the physical well-being of the ward, including making medical decisions and choosing residence
2. **Guardian of the Estate**: Responsible for the ward’s assets

Under a full guardianship of the person, an individual loses many rights, including the right to drive, choose where to live and work, vote, get married, consent to medical treatment, and more.

The Arc of the United States and The Arc of Texas believe that the majority of people with intellectual and developmental disabilities can manage their own affairs with informal assistance and guidance and do not need a guardian. There are many alternatives to guardianship that give people with disabilities support to make decisions without taking away their rights. During the 84th Texas Legislative Session in 2015, legislators passed HB 39 and SB 1881, making Texas the first state to have laws recognizing supported decision-making agreements as an informal alternative to guardianship.

Supported decision making allows individuals to make their own decisions and stay in charge of their lives, while receiving any support they need to do so. **All people need and use support to make important life decisions.** Even if a person with a disability needs extra help to make significant life decisions, their right to make their own choices should not automatically be taken away. Using a supported decision-making agreement, a person with a disability chooses someone they trust to serve as their supporter.

**Under a supported decision-making agreement, the supporter...**

**...CAN** help a person with a disability:
- Understand the options, responsibilities, and consequences of their decisions.
- Obtain and understand information relevant to their decisions.
- Communicate their decisions to the appropriate people.

**...CANNOT** make a decision **FOR** the person with a disability.
Supported decision-making empowers people with disabilities to use available support to make their own choices so they can live more independent and self-directed lives.

So, how does this work? People with disabilities who want to use supported decision-making should...

1. Choose people they trust to help them make decisions.
2. Ask these individuals to be their supporters.
3. Think about the type of decisions they need help making.
4. Create a written plan (see sample on next page) called a supported decision-making agreement. Provide the agreement to people like doctors and service providers.

Then, when people with disabilities need to make a decision and want some extra support, they can call upon their supporters to help them through the process. Supported decision-making agreements are an excellent self-advocacy tool that people with disabilities can use to advocate for the right to make their own decisions, and to have the support they need to make those decisions. You and your loved one can use the process above to help plan for future decision making and avoid the need for a restrictive guardianship.

For more information, please contact our offices at 1-800-252-9729 or visit the websites below.

The Arc of Texas
http://bit.ly/1NuTCYE

The Arc US
http://bit.ly/1TTeK20

National Resource Center for Supported Decision-Making
http://supporteddecisionmaking.org/

Texas Guardianship Reform and Supported Decision Making
www.grsdm.org

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Under Texas law, you can use the form below or any form that is not inconsistent with this one.

**Texas Statutory Supported Decision-Making Agreement**

NOTICE: This document is explained in the Supported Decision-Making Act, Subtitle I, Title 3, Estates Code. If you have any questions about this Supported Decision-making Agreement obtain competent legal advice. You may revoke this supported decision-making agreement later if you wish to do so.

I, ___________________________ (your name), choose to make this agreement myself. I decided to make this agreement myself and no one told me to make this agreement.

I choose ___________________________ (name) to be my Supporter.

Supporter Address: ____________________________
Phone Number: ____________________________
E-mail Address: ____________________________

My supporter may help me with life decisions about:

- Yes____ No____ what I eat, what I wear, and where I live
- Yes____ No____ taking care of my health
- Yes____ No____ spending my money

My supporter does not make decisions for me. My supporter may:

1. Help me get information for medical, psychological, financial, or educational decisions;
2. Help me understand my choices so I can make the best decision for me; or
3. Help me tell my decision to the right people.

- Yes____ No____ My supporter may see my private health information under the Health Insurance Portability and Accountability Act of 1996. A release will be provided.
- Yes____ No____ My supporter may see my educational records under the Family Educational Rights and Privacy Act of 1974 (20 U.S.C. Section 1232g). A release will be provided.

This supported decision-making agreement starts when signed and will continue until ____________ (date) or until my supporter or I end the agreement or the agreement is ended by law.

Signed this ______ day of ____________, ____________
Day Month Year

_________________________________________  ____________________________
(My Signature) (My Printed Name)
Consent of Supporter

I, ________________________________, (name), consent to act as a supporter under this agreement.

___________________________  ________________________________
(Signature of Supporter)     (Printed Name of Supporter)

This agreement must be signed in front of two witnesses or a Notary Public.

___________________________  ________________________________
(Witness 1 Signature)        (Printed Name of Witness 1)

___________________________  ________________________________
(Witness 2 Signature)        (Printed Name of Witness 2)

OR Notary Public

State of ____________________
County of ___________________

This document was acknowledged before me on ______________________________ (date)

By __________________________ and __________________________

(Name of Adult with a Disability)  (Name of Supporter)

___________________________  ________________________________
(Signature of Notary)         (Printed Name of Notary)

(Seal, if any, of notary)  My commission expires: ____________________

WARNING: PROTECTION FOR THE ADULT WITH A DISABILITY

If a person who receives a copy of this agreement or is aware of the existence of this agreement has cause to believe that the adult with a disability is being abused, neglected, or exploited by the supporter, the person shall report the alleged abuse, neglect, or exploitation to the Department of Family and Protective Services by calling the Abuse Hotline at 1-800-252-5400 or online at www.txabusehotline.org.

DUTY OF CERTAIN PERSONS WITH RESPECT TO AGREEMENT

A person who receives the original or a copy of a supported decision-making agreement shall rely on the agreement. A person is not subject to criminal or civil liability and has not engaged in professional misconduct for an act or omission if the act or omission is done in good faith and in reliance on a supported decision-making agreement.